



Personal Health Record



Reminder

Take this record with you to all your doctor visits.

Name

Personal Information

Name: _____

Address: _____

Home phone: _____

Birth date: _____

Insurance Company and #: _____

Primary Care Physician: _____

Specialty Physicians: _____

Caregiver/Emergency Contact

Name: _____

Home phone: _____

Alternate phone: _____

Relationship to patient: _____

Medication

- Call my doctor if I have questions about my medications or if I want to change how I take my medications.
- Tell my doctor about *all* medications I am taking, including over-the-counter drugs, vitamins and herbal formulas.
- Update my medication record with any changes to my medications.
- Know why I am taking each of my medications.
- Know how much, when and how long I am to take each medication.
- Know possible medication side effects and what to do if I notice any changes.

Medical History

Personal Medical History

Check all boxes that apply to you and your health.

- | | |
|---|---|
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Hip fracture |
| <input type="checkbox"/> Abnormal heart rhythm | <input type="checkbox"/> Lung disease |
| <input type="checkbox"/> Bleeding/clotting disorder | <input type="checkbox"/> Medical/surgical back conditions |
| <input type="checkbox"/> Cancer (Type) _____ | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Pneumonia |
| <input type="checkbox"/> Hardening of the arteries | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Heart disease | |

Other diagnoses: _____

Family Medical History

Check all boxes that apply to your family medical history.

- | | |
|--|--|
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Heart disease |
| <input type="checkbox"/> Abnormal heart rhythm | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Diabetes | |
| <input type="checkbox"/> Hardening of the arteries | |

Other diagnoses: _____

Medical History

Hospitalization Information

Admittance date: ____/____/____/

Reason for hospitalization:

Admittance date: ____/____/____/

Reason for hospitalization:

Admittance date: ____/____/____/

Reason for hospitalization:

Admittance date: ____/____/____/

Reason for hospitalization:

Discharge Summary

Before I leave the hospital / skilled nursing facility...

- I have been involved in deciding what will happen after I leave the hospital/skilled nursing facility.
- I understand where I am going after I leave the hospital/skilled nursing facility and what will happen when I arrive at my destination.
- I have with me the name and phone number of a person I should contact if there is a problem during my transfer.
- My family or someone close to me knows that I am coming home and what I will need.
- I have scheduled a follow-up appointment with my doctor.
- I have transportation back to my scheduled appointment.
- My doctor and or nurse has answered all of my questions.

I understand...

- What my medications are, where to get them and how to take them.
- What possible side effects may occur from my medications and who to call if I have any side effects.
- Which symptoms I need to watch for and who to call if I have any symptoms.
- My doctor or nurses' responses to all of my questions.
- How to keep my health problems from becoming worse.



My Appointment Planner

Current Medical Appointment

Appointment Date: _____ Time: _____ Dr. _____

THINGS TO TELL MY DOCTOR:

Purpose of Visit: *(list your concerns and symptoms, starting with the most important ones)*

1. _____ 3. _____
2. _____ 4. _____

What symptoms or conditions have changed since my last visit?

How am I currently treating my symptoms or conditions?

What else is happening in my life? *(sleep problems, alcohol use, emotional stress, moved, death of a loved one, new activities, etc.)*

MY QUESTIONS: *(things to ask in priority order)*

1. _____ 3. _____
2. _____ 4. _____

MY DOCTOR'S RECOMMENDATIONS: *(things to understand and do)*

New/changed medications: *(name and dosage—continue on the back of this sheet if necessary)*

Treatments: *(e.g., appointments with other providers, exercise, heat/ice for injuries, self-care, etc.—continue on the back of this sheet if necessary)*

FOLLOW-UP/NEXT APPOINTMENT: _____

Complete prior to visit

Complete during visit